## How to open a summary report of prints per user for a specific department

- Open PDReports.
- Navigate to Reports > Usage Reports > All Usage Reports > Grouped by Department.
- In the Report Type frame, choose Summary (show group totals).
- In the **Time Period** frame, choose the period for which you would like data. To choose your own dates, change the **Period** drop-down to **Custom**.
- This report will include printing and copying if the **Print** and **Copy** boxes are ticked in the **Include data** frame.
- Tick the **Include 2<sup>nd</sup> level group** checkbox and choose **User** in the **Group by** dropdown.
- If you would like a bar graph of the users within the department, tick the **Graph** checkbox in the **Include 2**<sup>nd</sup> **level group** frame.
- Click the Filter Departments tab.
- Tick the **Filter departments** checkbox.
- Enter some characters of the department's name in the **Search for** text box. Once the department record is located, tick the item.
- If you would like only a subset of users with the department included in the report, click the **Filter Users** tab. Tick the **Filter users** checkbox and then tick the users that must be included in the report.
- Click Open Report.

## How to export a report

- Once the report is open, click the button in the top left.
- Change the Save as type drop down to the format you would like (e.g. Microsoft Excel \*.xlsx).
- Browse to where you would like to save the file.
- Enter a name for the file in the **File name** text box.
- Click Save.

Document revision date: 2024/07/15 Software version: 2.4.12.3 © 2024 Blue Swift Software CC



